SIOUX VALLEY SCHOOL DISTRICT 05-5
BROOKINGS, LAKE AND MOODY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2013

RECEIVED
JUL 26 2013
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Valley School District 05-5

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2013

3. Date of issue: July 9, 2013

4. Purpose of issue: To provide funds for the purpose of providing funds to pay: (i) to convert a 1925 two story school into a Performing Arts Center, (ii) the costs of issuing the Series 2013 Certificates, and (iii) any excess funds for any authorized expenditure.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,800,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2013 is true and correct on this 9th day of July 2013.

Lori Nelson

By: Lori Nelson
Its: Business Manager

$3,800,000

Sioux Valley School District 5-5, South Dakota
Limited Tax General Obligation Certificates, Series 2013
20 Years (level) 6 5 13 FINAL / "AA-" Rated / New Money Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/09/2013	-	-	-	-	-
01/15/2014	-	-	44,381.67	44,381.67	44,381.67
07/15/2014	170,000.00	0.450%	42,950.00	212,950.00	-
01/15/2015	-	-	42,567.50	42,567.50	255,517.50
07/15/2015	175,000.00	0.550%	42,567.50	217,567.50	-
01/15/2016	-	-	42,086.25	42,086.25	259,653.75
07/15/2016	175,000.00	0.750%	42,086.25	217,086.25	-
01/15/2017	-	-	41,430.00	41,430.00	258,516.25
07/15/2017	175,000.00	1.000%	41,430.00	216,430.00	-
01/15/2018	-	-	40,555.00	40,555.00	256,985.00
07/15/2018	175,000.00	1.250%	40,555.00	215,555.00	-
01/15/2019	-	-	39,461.25	39,461.25	255,016.25
07/15/2019	180,000.00	1.500%	39,461.25	219,461.25	-
01/15/2020	-	-	38,111.25	38,111.25	257,572.50
07/15/2020	180,000.00	1.750%	38,111.25	218,111.25	-
01/15/2021	-	-	36,536.25	36,536.25	254,647.50
07/15/2021	185,000.00	2.000%	36,536.25	221,536.25	-
01/15/2022	-	-	34,686.25	34,686.25	256,222.50
07/15/2022	190,000.00	2.250%	34,686.25	224,686.25	-
01/15/2023	-	-	32,548.75	32,548.75	257,235.00
07/15/2023	195,000.00	2.400%	32,548.75	227,548.75	-
01/15/2024	-	-	30,208.75	30,208.75	257,757.50
07/15/2024	200,000.00	2.550%	30,208.75	230,208.75	-
01/15/2025	-	-	27,658.75	27,658.75	257,867.50
07/15/2025	205,000.00	2.650%	27,658.75	232,658.75	-
01/15/2026	-	-	24,942.50	24,942.50	257,601.25
07/15/2026	210,000.00	2.800%	24,942.50	234,942.50	-
01/15/2027	-	-	22,002.50	22,002.50	256,945.00
07/15/2027	215,000.00	2.900%	22,002.50	237,002.50	-
01/15/2028	-	-	18,885.00	18,885.00	255,887.50
07/15/2028	220,000.00	3.000%	18,885.00	238,885.00	-
01/15/2029	-	-	15,585.00	15,585.00	254,470.00
07/15/2029	225,000.00	3.050%	15,585.00	240,585.00	-
01/15/2030	-	-	12,153.75	12,153.75	252,738.75
07/15/2030	235,000.00	3.150%	12,153.75	247,153.75	-
01/15/2031	-	-	8,452.50	8,452.50	255,606.25
07/15/2031	240,000.00	3.450%	8,452.50	248,452.50	-
01/15/2032	-	-	4,312.50	4,312.50	252,765.00
07/15/2032	250,000.00	3.450%	4,312.50	254,312.50	-
01/15/2033	-	-	-	-	254,312.50
Total	**$3,800,000.00**	-	**$1,111,699.17**	**$4,911,699.17**	-

Yield Statistics

Bond Year Dollars	$40,528.33
Average Life	10.665 Years
Average Coupon	2.7430172%
Net Interest Cost (NIC)	2.8555311%
True Interest Cost (TIC)	2.8377903%
Bond Yield for Arbitrage Purposes	2.7037592%
All Inclusive Cost (AIC)	2.8895417%

IRS Form 8038

Net Interest Cost	2.7430172%
Weighted Average Maturity	10.665 Years